Here is a sample Israel Bonds Bar/Bat Mitzvah Program Letter to Parents.

1. Replace the boxes with your own information and customize the light blue text.
2. Save the document.
3. Send by email as an attachment

***Type your School Name***

Click or tap to enter a date.

Dear Parents of Grade       Students,

I have had the pleasure of contacting almost all of you to discuss participating in the optional **Israel Bonds: Bar/Bat Mitzvah Program**.

For more information about the program, please [click here](https://www.israelbonds.ca/schools/).

On February 1, 2021, at the request of the State of Israel, Canada-Israel Securities, Limited (CISL) / Israel Bonds registered as an Exempt Market Dealer, whose primary regulator is the Ontario Securities Commission and securities regulators/securities regulating authorities in other Provinces and Territories of Canada.

Each purchaser (parent) is required to complete in full, on a **one-time basis,** an Account Opening Application. For more information on opening an account, please feel free to reach out to me.

After discussing purchase amounts with you, here is a breakdown of what the Bar/Bat Mitzvah program entails for our students:

Each person who opts in agrees to pay $      x the number of participants.

Cheques made payable directly to “State of Israel” should be submitted no later than Click or tap to enter a date..

Example:

$      x       of participating students = $      total contribution amount per student

$      will be invested in Israel Bonds for each participating student

All Bonds will be purchased at the same time and will be distributed on an agreed date.

These are the next steps:

1. Please reply to this email and complete the attached form.

Please email the form to:       by Click or tap to enter a date.

\* It would be greatly appreciated if everyone replies to this email or completes the form **WHETHER OR NOT** you wish to participate. This will confirm final numbers and allow us to determine the total amount owing and the payment due date.

1. As soon as I have heard from everyone, I will send out another email confirming the total number of participating students, amount owing, and payment due date.

Thank you kindly for your consideration.

If you have any further questions or concerns, please feel free to contact me directly at or by email at

Please note, as always, all information is treated with the strictest confidentiality.

Warm regards,

|  |  |
| --- | --- |
|  | *Athena Kay*  Director, New Leadership Registered Representative |

I \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,

am

am not

interested in participating in the **Bar/Bat Mitzvah Program for name of school.**

I understand that if I agree to participate in the program, my payment by cheque will be $     , made payable to “**State of Israel**”.

After all forms have been returned, I understand that I will be receiving an email with the amount owing ($      x the number of people participating), which must be submitted before Click or tap to enter a date.

I understand that there will be a list circulated that will show all those who are participating in the program. I understand that by participating in this program, my child’s name will be on the “Gift Acknowledgement Certificate”, prepared by Israel Bonds, for each participating student.

|  |  |
| --- | --- |
| Child’s Name: | Bar  Bat (select one) Mitzvah |
| Home Address:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Tel. No.:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Parent’s Email Address:  Click or tap here to enter text. | Date of Simcha:  Click or tap to enter a date. |

**FOR YOU CONSIDERATION**

**This is not a legally binding agreement; however, once you commit to participating in the program, changing you mind will impact other participants as the amount owing from each participant will change.**

**Reply requested by** Click or tap to enter a date.

If you have any questions or require additional information, please contact       at or

**With our appreciation for all that you do!**