RESET FORM

ISRAEL BONDS
CANADA-ISRAEL SECURITIES, LIMITED

israelbonds.ca
1.866.543.3351
brokerageorders@israelbonds.ca
brokerageordersmtl@israelbonds.ca

Investment Form
Brokerage Accounts

Campaign	CISL Account No:

IMPORTANT: Email completed form to **brokerageorders@israelbonds.ca**
For Quebec, email completed form to **brokerageordersmtl@israelbonds.ca**
or by fax: **514.482.9640 ATTN: Brokerage Orders**

1. Dealer Firm

Firm Name

Address	City	Province	Postal code

2. This section is only to be completed by FINANCIAL ADVISORS/INVESTMENT ADVISORS for clients who are purchasing in their full-service brokerage accounts — where applicable.

Investment Advisor

Name(s)	RR code

Title	Email address
Phone	**Fax**

Sales Assistant

Name(s)	Title

Email address	Phone	Fax

Clearinghouse

Firm Name

Address	City	Province	Postal code

3. Select The Bond(s) You Would Like To Purchase

For current rates, terms and conditions, visit israelbonds.ca/rates

Bonds	Years to Maturity (Check one box only) 1 2 3 5 10 15	Total
PREMIUM JUBILEE BONDS (CAD) • $500,000 min. with $25,000 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1st and 15th of each month.	$CAD ☐ ☐ ☐	$
PREMIUM JUBILEE BONDS (USD) • $1,000,000 min. with $25,000 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1st and 15th of each month.	$USD ☐ ☐ ☐	$
JUBILEE BONDS • $25,000 min. with $5,000 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1st and 15th of each month.	$CAD ☐ ☐ ☐ ☐ ☐ $USD ☐ ☐ ☐ ☐ ☐	$
MACCABEE BONDS • $5,000 min. with $500 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1st and 15th of each month.	$CAD ☐ ☐ ☐ ☐ ☐ $USD ☐ ☐ ☐ ☐ ☐	$
SABRA SAVINGS BONDS – 1 year • $5,000 minimum with $500 increments available only at time of purchase. • $CAD: Maximum allowable amount purchased by one purchaser per rate period is $1,000,000 • Issued on the 1st and 15th of each month.	$CAD ☐	$
SABRA SAVINGS BONDS – 3 year • $1,000 minimum with $100 increments available only at time of purchase. • Issued on the 1st and 15th of each month.	$CAD ☐ $USD ☐	$
MAZEL TOV SAVINGS BONDS • $100 minimum with increments of $1 at time of purchase. • **Maximum allowable amount purchased by one person during each monthly sales period, registered in the name of one holder, is $2,500.** • Issued on the 1st of each month.	$CAD ☐ $USD ☐	$
SHALOM SAVINGS BONDS **FOR DONATING TO CHARITIES AND NON-PROFITS ONLY** • $100 minimum with increments of $1 at time of purchase. • Maximum allowable amount purchased by one purchaser per rate period is $5,000,000. • Issued on the 1st of each month; Maturity value and rate may be rounded. • May only be held by a religious, charitable, literary, scientific or educational organization, contributions to which are, at the time of transfer, deductible for income and similar tax purposes. • May not be purchased for governmental entities, individuals or personal trusts.	$CAD ☐ $USD ☐ ☐	$

Please make ALL payments payable directly to: STATE OF ISRAEL

Date:

Total purchase amount $CAD:	$
Total purchase amount $USD:	$

Canada-Israel Securities, Limited is registered as an Exempt Market Dealer.

israelbonds.ca
1.866.543.3351
brokerageorders@israelbonds.ca
brokerageordersmtl@israelbonds.ca

RESET FORM

Investment Form
Brokerage Accounts

4. Client Information

Canada-Israel Securities, Limited can only accept orders from Canadian residents.

Mr. Mrs. Dr. Ms. Miss Master Rabbi Organization

Name(s) — As shown on government issued identification			D.O.B. (mm/dd/yyyy)
Address	City	Province	Postal code
Home phone	Mobile phone	Business phone	Fax
Email address			

5. Registered Plan Type

RRSP RESP RRIF* TFSA Cash Account LIRA IPP RDSP LIF

Registered plan account number

*Israel bonds must be held until maturity. Israel Bonds does not give tax or investment advice. Consult your Advisor/Financial Planner about your RRIF withdrawal limitations.

6. Privacy Consent

By submitting personal information to Canada-Israel Securities, Limited / Israel Bonds, you agree to the collection, use, retention and disclosure of such personal information for the purposes described in our Privacy Policy, available at israelbonds.ca/privacy

7. Where to Send This Form

Completed forms can be sent to:

Residents of all provinces/territories except Quebec:
Canada-Israel Securities, Limited / Israel Bonds
PO Box 434, North York RPO Steeles West, Toronto, ON, M3J 0J3
brokerageorders@israelbonds.ca

Residents of Quebec:
Canada-Israel Securities, Limited / Israel Bonds
PO Box 56033, Montreal CP Alexis Nihon, Montreal, QC, H3Z 3G3
Fax : 514.482.9640 ATTN: Brokerage Orders
brokerageordersmtl@israelbonds.ca

For registered mail, courier or in-person appointments please call our offices.
For a Canadian office directory, visit israelbonds.ca

Thank you for taking the time to complete and submit the Investment Form.
We value your loyal and trusted business.

Canada-Israel Securities, Limited / Israel Bonds is registered as an Exempt Market Dealer, whose primary regulator is the Ontario Securities Commission and securities regulators/securities regulating authorities in other Provinces and Territories of Canada. Israel Bonds are issued by the State of Israel. Israel bonds must be held to maturity. This is not an offering. Investment amounts, interest rates and maturities available on Israel bonds vary based on current offerings by the State of Israel. Rates, terms and bond issues listed and/or advertised are subject to change or may be discontinued without notice. This does not constitute tax advice. Please consult with your financial/tax advisor should you have any tax-related questions. As with any part of your financial plan, you should always consult with your financial advisor to ensure the plan is suitable for your situation. Buy.Build.Believe; Invest in Your Values; TopBond; Promise of a Bond, RRSPromise; Young Builders of Israel and Because Values Matter are all registered trademarks of CISL; which disclaims the right to the exclusive use and registration of the Crest of Israel. E/OE