



israelbonds.ca  
1.866.543.3351  
brokerageorders@israelbonds.ca  
brokerageordersmtl@israelbonds.ca

# Investment Form Brokerage Accounts

Campaign

CISL Account No:

**IMPORTANT:** Email completed form to **brokerageorders@israelbonds.ca**  
For Quebec, email completed form to **brokerageordersmtl@israelbonds.ca**  
or by fax: **514.482.9640 ATTN: Brokerage Orders**

## 1. Dealer Firm

Firm Name

Address City Province Postal code

**2. This section is only to be completed by FINANCIAL ADVISORS/INVESTMENT ADVISORS for clients who are purchasing in their full-service brokerage accounts — where applicable.**

### Investment Advisor

Name(s)

RR code

Title

Email address

Phone

Fax

### Sales Assistant

Name(s)

Title

Email address

Phone

Fax

### Clearinghouse

Firm Name

Address City Province Postal code

## 3. Select The Bond(s) You Would Like To Purchase For current rates, terms and conditions, visit [israelbonds.ca/rates](http://israelbonds.ca/rates)

Bonds	Years to Maturity (Check one box only)	Total
	1 2 3 5 10 15	
<b>PREMIUM JUBILEE BONDS (CAD)</b> • \$500,000 min. with \$25,000 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1 <sup>st</sup> and 15 <sup>th</sup> of each month.	\$CAD <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$
<b>PREMIUM JUBILEE BONDS (USD)</b> • \$1,00,000 min. with \$25,000 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1 <sup>st</sup> and 15 <sup>th</sup> of each month.	\$USD <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$
<b>JUBILEE BONDS</b> • \$25,000 min. with \$5,000 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1 <sup>st</sup> and 15 <sup>th</sup> of each month.	\$CAD <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> \$USD <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$
<b>MACCABEE BONDS</b> • \$5,000 min. with \$500 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1 <sup>st</sup> and 15 <sup>th</sup> of each month.	\$CAD <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> \$USD <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$
<b>SABRA SAVINGS BONDS</b> • \$5,000 minimum with \$500 increments available only at time of purchase. • \$CAD: Maximum allowable amount purchased by one purchaser per rate period is \$1,000,000 • Issued on the 1 <sup>st</sup> and 15 <sup>th</sup> of each month.	\$CAD <input type="checkbox"/>	\$
<b>SABRA SAVINGS BONDS</b> • \$1,000 minimum with \$100 increments available only at time of purchase. • Issued on the 1 <sup>st</sup> and 15 <sup>th</sup> of each month.	\$CAD <input type="checkbox"/> \$USD <input type="checkbox"/>	\$
<b>MAZEL TOV SAVINGS BONDS</b> • \$100 minimum with increments of \$1 at time of purchase. • Maximum allowable amount purchased by one person during each monthly sales period, registered in the name of one holder, is \$2,500. • Issued on the 1 <sup>st</sup> of each month.	\$CAD <input type="checkbox"/> \$USD <input type="checkbox"/>	\$
<b>SHALOM SAVINGS BONDS</b> <b>FOR DONATING TO CHARITIES AND NON-PROFITS ONLY</b> • \$100 minimum with increments of \$1 at time of purchase. • Maximum allowable amount purchased by one purchaser per rate period is \$5,000,000. • Issued on the 1 <sup>st</sup> of each month; Maturity value and rate may be rounded. • May only be held by a religious, charitable, literary, scientific or educational organization, contributions to which are, at the time of transfer, deductible for income and similar tax purposes. • May not be purchased for governmental entities, individuals or personal trusts.	\$CAD <input type="checkbox"/> \$USD <input type="checkbox"/> <input type="checkbox"/>	\$
<b>Please make ALL payments payable directly to: STATE OF ISRAEL</b>	Total purchase amount \$CAD:	\$
Date: <input type="text"/>	Total purchase amount \$USD:	\$



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## 4. Client Information

Canada-Israel Securities, Limited can only accept orders from Canadian residents.

☐ Mr. ☐ Mrs. ☐ Dr. ☐ Ms. ☐ Miss ☐ Master ☐ Rabbi ☐ Organization

Name(s) — As shown on government issued identification

D.O.B. (mm/dd/yyyy)

Address

City

Province

Postal code

Home phone

Mobile phone

Business phone

Fax

Email address

## 5. Registered Plan Type

☐ RRSP ☐ RESP ☐ RRIF\* ☐ TFSA ☐ Cash Account ☐ LIRA ☐ IPP ☐ RDSP ☐ LIF

Registered plan account number

\*Israel bonds must be held until maturity. Israel Bonds does not give tax or investment advice. Consult your Advisor/Financial Planner about your RRIF withdrawal limitations.

## 6. Privacy Consent

By submitting personal information to Canada-Israel Securities, Limited / Israel Bonds, you agree to the collection, use, retention and disclosure of such personal information for the purposes described in our Privacy Policy, available at [israelbonds.ca/privacy](http://israelbonds.ca/privacy)

## 7. Where to Send This Form

**Completed forms can be sent to:**

**Residents of all provinces/territories except Quebec:**

Canada-Israel Securities, Limited / Israel Bonds  
PO Box 434, North York RPO Steeles West, Toronto, ON, M3J 0J3  
[brokerageorders@israelbonds.ca](mailto:brokerageorders@israelbonds.ca)

**Residents of Quebec:**

Canada-Israel Securities, Limited / Israel Bonds  
PO Box 56033, Montreal CP Alexis Nihon, Montreal, QC, H3Z 3G3  
Fax : 514.482.9640 ATTN: Brokerage Orders  
[brokerageordersmtl@israelbonds.ca](mailto:brokerageordersmtl@israelbonds.ca)

**For registered mail, courier or in-person appointments please call our offices.**

**For a Canadian office directory, visit [israelbonds.ca](http://israelbonds.ca)**

**Thank you for taking the time to complete and submit the Investment Form.  
We value your loyal and trusted business.**

Canada-Israel Securities, Limited / Israel Bonds is registered as an Exempt Market Dealer, whose primary regulator is the Ontario Securities Commission and securities regulators/securities regulating authorities in other Provinces and Territories of Canada. Israel Bonds are issued by the State of Israel. Israel bonds must be held to maturity. This is not an offering. Investment amounts, interest rates and maturities available on Israel bonds vary based on current offerings by the State of Israel. Rates, terms and bond issues listed and/or advertised are subject to change or may be discontinued without notice. This does not constitute tax advice. Please consult with your financial/tax advisor should you have any tax-related questions. As with any part of your financial plan, you should always consult with your financial advisor to ensure the plan is suitable for your situation. Buy.Build.Believe; Invest in Your Values; TopBond; Promise of a Bond, RRSPromise; Young Builders of Israel and Because Values Matter are all registered trademarks of CISL; which disclaims the right to the exclusive use and registration of the Crest of Israel. E/OE