

## How to complete your \$CDN & \$US State of Israel Bonds investment for your self directed RRSP / RRIF / TFSA / RESP / Cash Account

### Important information

- In order to secure available offerings and rates, **full payments and completed forms MUST BE RECEIVED** by the specified deadline set by State of Israel Bonds. Please refer to [www.israelbonds.ca/bonds\\_rates.asp](http://www.israelbonds.ca/bonds_rates.asp) or call your local Israel Bonds office for deadline details.
- RRSP / RRIF / TFSA / RESP / Cash Account held with a FULL SERVICE brokerage firm or a DISCOUNT brokerage firm can hold State of Israel Bonds.
- The following apply to both full service and discount brokerage accounts:
  - The client's plan must be self-directed.
  - The required funds must be readily available in the RRSP / RRIF / TFSA / RESP / Cash Account once the State of Israel Bonds investment order is placed.

### Form instructions

- The investment form (page 2) must be completed in full by the client or the Investment/Financial Advisor. In order to serve you better and maintain accurate account information, please ensure all required information is filled in.
- In section 5 please indicate the number of units of the bond that you have selected. Increments are available; please read side bar of section 5 for details.

### Israel Bonds offices & contact information

**Toronto & GTA** | 970 Lawrence Ave. W., Suite 502 Toronto, ON M6A 3B6  
T. 416.789.3351 | F. 416.789.9436 | [toronto@israelbonds.ca](mailto:toronto@israelbonds.ca)

**Montreal & Quebec Region** | 2 Plaza Alexis Nihon, Suite 1040 Montreal, PQ H3Z 3C1  
T. 514.482.0427 | F. 514.482.9640 | [montreal@israelbonds.ca](mailto:montreal@israelbonds.ca)

**Ottawa & Atlantic Canada** | 11 Nadolny Sachs Private, Suite 206 Ottawa, ON K2A 1R9  
T. 613.792.1142 | F. 613.792.1144 | [ottawa@israelbonds.ca](mailto:ottawa@israelbonds.ca)

**Winnipeg** | 225-530 Kenaston Blvd. Winnipeg, MB R3N 1Z4  
T. 204.942.2291 | F. 204.942.4584 | [winnipeg@israelbonds.ca](mailto:winnipeg@israelbonds.ca)

**Calgary & Edmonton** | 1607-90 Avenue S. W. Calgary, AB T2V 4V7  
Calgary T. 403.255.8136 Edmonton T. 780.491.0034 | F. 403.640.2192 | [calgary@israelbonds.ca](mailto:calgary@israelbonds.ca)

**Vancouver** | 950 West 41st – Suite 304A Vancouver, BC V5Z 2N7  
T. 604.266.7210 | F. 604.266.1217 | [vancouver@israelbonds.ca](mailto:vancouver@israelbonds.ca)





Buy. Build. Believe.®

CANADA-ISRAEL SECURITIES, LIMITED / STATE OF ISRAEL BONDS

# TFSA ORDER FORM

## \$CDN and \$US ISRAEL BONDS

### More info?

Toronto & GTA 416.789.3351, 1.800.771.9301  
 Montreal & Quebec Region 514.482.0427  
 Ottawa & Atlantic Canada 613.792.1142  
 Hamilton 1.800.771.9301  
 Winnipeg 204.942.2291  
 Calgary 403.255.8136  
 Edmonton 780.491.0034  
 Vancouver 604.266.7210

[israelbonds.ca](http://israelbonds.ca)

**!** To secure available offerings and rates, full payments and completed forms **MUST BE RECEIVED** by the specified deadline set by State of Israel Bonds. For deadline details, go to [israelbonds.ca](http://israelbonds.ca) or call your local Israel Bonds office.

### 1 BROKERAGE FIRM

FIRM NAME					CELL PHONE	
CONTACT NAME					BUSINESS PHONE	
CONTACT EMAIL					FAX	
APARTMENT OR SUITE #	ADDRESS					
CITY	PROVINCE / STATE	POSTAL CODE / ZIP	COUNTRY			

### 2 CLIENT INFORMATION

MR.  MRS.  DR.  MS.  MISS  MASTER  RABBI  ORGANIZATION

NAME(S)					HOME PHONE	
APARTMENT OR SUITE #	ADDRESS					
CITY	PROVINCE / STATE	POSTAL CODE / ZIP	COUNTRY			
EMAIL					BUSINESS PHONE	
						FAX

### 3 REGISTERED OWNER(S) FOR OFFICE USE ONLY

NAME(S)				
APARTMENT OR SUITE #	ADDRESS			
CITY	PROVINCE / STATE	POSTAL CODE / ZIP	COUNTRY	

### 4 TYPE OF ACCOUNT

SELF-DIRECTED TFSA ACCOUNT NUMBER

### 5 I WOULD LIKE TO PURCHASE All payments made directly to *State of Israel*

- !** With the introduction of the new Tax-Free Savings Account (TFSA) by the Federal Government, Canadian residents age 18 and older will be able to deposit up to CDN\$5,000 per year without being taxed on investment income.
- !** The new registered Tax-Free Savings Account (TFSA) allows you to make up to \$5,000 contributions each year. If you are new to opening a TFSA account, you can contribute up to \$20,000 this year!

ISSUE	TERM	MIN. SUBSCRIPTION	CURRENCY	UNITS	AMOUNT	INCREMENTS	TOTAL
MACCABEE BOND	<input type="text"/>	\$5,000/UNIT	<input type="text"/>	<input type="text"/> X	<input type="text"/>	+ <input type="text"/>	= <input type="text"/>
SABRA BOND	<input type="text"/>	\$1,000/UNIT	<input type="text"/>	<input type="text"/> X	<input type="text"/>	+ <input type="text"/>	= <input type="text"/>
MAZEL TOV BOND	<input type="text"/>	\$100/UNIT	<input type="text"/>	<input type="text"/> X	<input type="text"/>	+ <input type="text"/>	= <input type="text"/>
						TOTAL	<input type="text"/>

### INCREMENTS & CONDITIONS

- Maccabee Bond**
  - \$1,000 increments available within one year of purchase.
- Sabra Bond**
  - \$500 increments available only at time of purchase
- Mazel Tov Bond**
- NEW!** **Multiples of \$10 at time of purchase not to exceed \$2,500**
  - Maximum purchase of \$2,500 per purchase per holder per day

### 6 PRIVACY CONSENT

Personal information collected by State of Israel Bonds will be used and disclosed only for purposes of administering State of Israel Bonds' sales, reinvestments and redemptions and/or as may be permitted or required by law. Information may be used to provide me with information about products and services that may be of interest to me. State of Israel Bonds never exposes my personal information to outside entities except to the State of Israel's fiscal agent of record or as may be required by law. If you do not wish to receive information from Israel Bonds about our products or services, or if you have questions or concerns about our privacy practices, please contact our National Privacy Officer in writing at 970 Lawrence Ave. W. Suite 502, Toronto, ON M6A 3B6

### IMPORTANT

Please fax completed form  
 Montreal 514.482.9640  
 Rest of Canada 416.789.5033  
 ATTN: TFSA Department

FOR INTERNAL USE ONLY

CUSIP / ISIN #