

How to complete your Request for a Statement of Holdings with State of Israel Bonds

Important information

- Your Request for a Statement of Holdings form must be completed in full in order to be processed. Forms may be completed online and printed for signature and dating.
- Please complete one form per mailing address. Where multiple account holders exist at the same address, please indicate each individual account name in section 1.

Form instructions

- In order to serve you better and maintain accurate account information, please complete all required information in full.
- Please provide your previous addresses and all possible bond registration (ie: middle name, maiden name, etc.). If there are more than 2 previous addresses, please provide on a separate sheet and attached to the form.

Instructions for signatures

- All account holders over the age of 18 submitting a request for a Statement of Holdings must sign section 8 of the form. In the case of minors, parent(s) or guardian(s) may sign on their behalf.

Israel Bonds offices & contact information

Toronto & GTA | 970 Lawrence Ave. W., Suite 502 Toronto, ON M6A 3B6
T. 416.789.3351 | F. 416.789.9436 | toronto@israelbonds.ca

Montreal & Quebec Region | 2 Plaza Alexis Nihon, Suite 1040 Montreal, PQ H3Z 3C1
T. 514.482.0427 | F. 514.482.9640 | montreal@israelbonds.ca

Ottawa & Atlantic Canada | 11 Nadolny Sachs Private, Suite 206 Ottawa, ON K2A 1R9
T. 613.792.1142 | F. 613.792.1144 | ottawa@israelbonds.ca

Winnipeg | 225-530 Kenaston Blvd. Winnipeg, MB R3N 1Z4
T. 204.942.2291 | F. 204.942.4584 | winnipeg@israelbonds.ca

Calgary & Edmonton | 1607-90 Avenue S. W. Calgary, AB T2V 4V7
Calgary T. 403.255.8136 Edmonton T. 780.491.0034 | F. 403.640.2192 | calgary@israelbonds.ca

Vancouver | 950 West 41st – Suite 304A Vancouver, BC V5Z 2N7
T. 604.266.7210 | F. 604.266.1217 | vancouver@israelbonds.ca





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REQUEST FOR STATE OF ISRAEL BONDS HOLDINGS STATEMENT

More info?
Toronto & GTA 416.789.3351, 1.800.771.9301
Montreal & Quebec Region 514.482.0427
Ottawa & Atlantic Canada 613.792.1142
Hamilton 1.800.771.9301
Winnipeg 204.942.2291
Calgary 403.255.8136
Edmonton 780.491.0034
Vancouver 604.266.7210
www.IsraelBonds.ca

Please find below a request for a detailed summary of all my holdings with State of Israel Bonds.
Please use the following information for myself and or any other state of israel bonds account holders using the same mailing address as me.

1 NAME(S)

Three sets of input fields for name(s) on the left and right sides.

2 CURRENT ADDRESS

Form for current address including fields for ADDRESS, CITY, PROVINCE / STATE, POSTAL CODE / ZIP, COUNTRY, HOME PHONE, CELL PHONE, BUSINESS PHONE, and FAX.

3 PREVIOUS ADDRESS

Form for previous address including fields for FROM (MONTH, DAY, YEAR), TO (MONTH, DAY, YEAR), ADDRESS, CITY, PROVINCE / STATE, POSTAL CODE / ZIP, COUNTRY, HOME PHONE, CELL PHONE, BUSINESS PHONE, and FAX.

4 ADDITIONAL PREVIOUS ADDRESS (IF APPLICABLE)

Form for additional previous address including fields for FROM (MONTH, DAY, YEAR), TO (MONTH, DAY, YEAR), ADDRESS, CITY, PROVINCE / STATE, POSTAL CODE / ZIP, COUNTRY, HOME PHONE, CELL PHONE, BUSINESS PHONE, and FAX.

5 SUBMITTING YOUR REQUEST

Your Request for State of Israel Bonds Holdings Statement may be returned to your local Israel Bonds office by mail, fax or in person.
▶ For contact information, please refer to page 1 (How to Complete your Request for State of Israel Bonds Holdings Statement)

6 PLEASE SELECT YOUR REQUESTED METHOD OF STATEMENT DELIVERY:

BY MAIL IN PERSON

7 PRIVACY CONSENT

Personal information collected by State of Israel Bonds will be used and disclosed only for purposes of administering State of Israel Bonds' sales, reinvestments and redemptions and/or as may be permitted or required by law. My information may be used to provide me with information about products and services that may be of interest to me. State of Israel Bonds never exposes my personal information to outside entities except to the State of Israel's fiscal agent of record or as may be required by law. If you do not wish to receive information from Israel Bonds about our products or services, or if you have questions or concerns about our privacy practices, please contact our National Privacy Officer in writing at 970 Lawrence Ave. W. Suite 502, Toronto, ON M6A 3B6.

FOR INTERNAL USE ONLY
SOB REPORT NO:

FOR INTERNAL USE ONLY
FA ACCOUNT NO:

8 SIGNATURES

This certifies that I am 18 years or older and am of legal age to sign this form with Canada-Israel Securities, Limited.

NAME AND SIGNATURE _____ NAME AND SIGNATURE _____

NAME AND SIGNATURE _____ NAME AND SIGNATURE _____

NAME AND SIGNATURE _____ NAME AND SIGNATURE OF PARENT(S) / LEGAL GUARDIAN(S) _____ DATE _____

STATE OF ISRAEL BONDS/CANADA-ISRAEL SECURITIES, LIMITED. Israel Bonds are eligible for self-directed RRSP / RRIF / TFSA / accounts and can be registered to more than one individual. Israel Bonds are also RESP eligible. In most cases, Israel Bonds must be held until maturity. Buy.Build.Believe; TopBond; Young Builders of Israel; It All Begins with a Bond; Invest in Your Values; and Because Values Matter are registered trademarks of Canada-Israel Securities, Limited. Whereas the image of the crane building the Crest of Israel is a registered trademark of Canada-Israel Securities, Limited; the corporation disclaims the right to the exclusive use and registration of the Crest of Israel. This is not an offering. Investment amounts, interest rates and maturities available on all bonds will vary according to current offerings by the State of Israel. Rates, terms, bond issues and fiscal agent terms and fees as listed and/or advertised are subject to change or be discontinued without notice. Ratings of Israel Bonds are as at time of printing. As with any part of your financial plan, you should always consult with your financial advisor and/or accountant to ensure the plan is suitable for your situation. E/OE

03/11 - REV.