

## How to complete your \$CDN & \$US State of Israel Bonds investment for your self directed RRSP / RRIF / TFSA / RESP / Cash Account

### Important information

- In order to secure available offerings and rates, **full payments and completed forms MUST BE RECEIVED** by the specified deadline set by State of Israel Bonds. Please refer to [www.israelbonds.ca/bonds\\_rates.asp](http://www.israelbonds.ca/bonds_rates.asp) or call your local Israel Bonds office for deadline details.
- RRSP / RRIF / TFSA / RESP / Cash Account held with a FULL SERVICE brokerage firm or a DISCOUNT brokerage firm can hold State of Israel Bonds.
- The following apply to both full service and discount brokerage accounts:
  - The client's plan must be self-directed.
  - The required funds must be readily available in the RRSP / RRIF / TFSA / RESP / Cash Account once the State of Israel Bonds investment order is placed.

### Form instructions

- The investment form (page 2) must be completed in full by the client or the Investment/Financial Advisor. In order to serve you better and maintain accurate account information, please ensure all required information is filled in.
- In section 5 please indicate the number of units of the bond that you have selected. Increments are available; please read side bar of section 5 for details.

### Israel Bonds offices & contact information

**Toronto & GTA** | 970 Lawrence Ave. W., Suite 502 Toronto, ON M6A 3B6  
T. 416.789.3351 | F. 416.789.9436 | [toronto@israelbonds.ca](mailto:toronto@israelbonds.ca)

**Montreal & Quebec Region** | 2 Plaza Alexis Nihon, Suite 1040 Montreal, PQ H3Z 3C1  
T. 514.482.0427 | F. 514.482.9640 | [montreal@israelbonds.ca](mailto:montreal@israelbonds.ca)

**Ottawa & Atlantic Canada** | 11 Nadolny Sachs Private, Suite 206 Ottawa, ON K2A 1R9  
T. 613.792.1142 | F. 613.792.1144 | [ottawa@israelbonds.ca](mailto:ottawa@israelbonds.ca)

**Winnipeg** | 225-530 Kenaston Blvd. Winnipeg, MB R3N 1Z4  
T. 204.942.2291 | F. 204.942.4584 | [winnipeg@israelbonds.ca](mailto:winnipeg@israelbonds.ca)

**Calgary & Edmonton** | 1607-90 Avenue S. W. Calgary, AB T2V 4V7  
Calgary T. 403.255.8136 Edmonton T. 780.491.0034 | F. 403.640.2192 | [calgary@israelbonds.ca](mailto:calgary@israelbonds.ca)

**Vancouver** | 950 West 41st – Suite 304A Vancouver, BC V5Z 2N7  
T. 604.266.7210 | F. 604.266.1217 | [vancouver@israelbonds.ca](mailto:vancouver@israelbonds.ca)





Buy. Build. Believe.®

CANADA-ISRAEL SECURITIES, LIMITED / STATE OF ISRAEL BONDS

RRSP/RRIF/TFSA/RESP/CASH ACCOUNT

ORDER FORM

\$CDN and \$US ISRAEL BONDS

More info?

Toronto & GTA 416.789.3351, 1.800.771.9301
Montreal & Quebec Region 514.482.0427
Ottawa & Atlantic Canada 613.792.1142
Hamilton 1.800.771.9301
Winnipeg 204.942.2291
Calgary 403.255.8136
Edmonton 780.491.0034
Vancouver 604.266.7210

israelbonds.ca

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1 BROKERAGE FIRM

FIRM NAME, ADDRESS, CITY, PROVINCE / STATE, POSTAL CODE / ZIP, COUNTRY

Investment Advisor

NAME, IA CODE, PHONE, TITLE, FAX, EMAIL

Sales Assistant

NAME, PHONE, TITLE, FAX, EMAIL

2 CLIENT INFORMATION

MR. MRS. DR. MS. MISS MASTER RABBI ORGANIZATION

NAME(S), APARTMENT OR SUITE #, ADDRESS, CITY, PROVINCE / STATE, POSTAL CODE / ZIP, COUNTRY, HOME PHONE, CELL PHONE, BUSINESS PHONE, FAX

3 REGISTERED OWNER(S) FOR OFFICE USE ONLY

NAME(S), APARTMENT OR SUITE #, ADDRESS, CITY, PROVINCE / STATE, POSTAL CODE / ZIP, COUNTRY

4 TYPE OF ACCOUNT All payments made directly to State of Israel

RRSP RRIF RESP CASH ACCOUNT ACCOUNT NUMBER

5 I WOULD LIKE TO PURCHASE

Table with columns: ISSUE, TERM, MIN. SUBSCRIPTION, CURRENCY, UNITS, AMOUNT, INCREMENTS, TOTAL. Rows include Jubilee Bond, Maccabee Bond, Sabra Bond, Mazel Tov Bond, LFRI Bond.

INCREMENTS & CONDITIONS

- Jubilee Bond: \$5,000 increments available within one year of initial purchase
Maccabee Bond: \$1,000 increments available within one year of purchase.
Sabra Bond: \$500 increments available only at time of purchase
NEW! Mazel Tov Bond: Multiples of \$10 at time of purchase not to exceed \$2,500
Maximum purchase of \$2,500 per purchase per holder per day
LFRI Bond
NEW! \$1,000 increments available within one year of initial purchase

6 PRIVACY CONSENT

Personal information collected by State of Israel Bonds will be used and disclosed only for purposes of administering State of Israel Bonds' sales, reinvestments and redemptions and/or as may be permitted or required by law.

FOR INTERNAL USE ONLY, CUSIP / ISIN #

IMPORTANT

Please fax completed form
Montreal 514.482.9640
Rest of Canada 416.789.5033
ATTN: RRSP/RRIF/RESP Department

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